

Plan B Group Holdings Limited
Appendix 4E
Preliminary final report
For the year ended 30 June 2009

1. Details of the reporting period and the previous corresponding period

Name of entity: Plan B Group Holdings Limited
ABN: 36 124 951 337
Financial year ended: 30 June 2009
Previous financial year ended: 30 June 2008

2. Results for announcement to the market

	Percentage change over previous year	\$'000
2.1 Revenues from ordinary activities	Down 16.2% to	30,020
2.2 Profit from ordinary activities after tax attributable to members	Down 79.7% to	977
2.3 Net profit attributable to members	Down 79.7% to	977
<p>2.4 Dividends: An interim dividend for the current financial year of 1.1 cents per share was paid on 3 April 2009. The dividend was fully franked at 30%.</p> <p>A final dividend for the current financial year of 1.2 cent per share will be paid on 16 October 2009. The dividend will be fully franked at 30%. Details of the Company's dividend reinvestment plan are shown in section 7 of this report.</p>		
<p>2.5 Record date for determining entitlements to the dividend: 30 September 2009</p> <p>The last date for receipt of an election notice for participation in the dividend reinvestment plan with respect to the 2009 final dividend is 30 September 2009.</p>		
<p>2.6 Brief explanation of any of the figures reported in 2.1 to 2.4 necessary to enable the figures to be understood: Refer to section 6 of the directors' report for the year ended 30 June 2009.</p>		

3. Income statement for the financial year ended 30 June 2009

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2009.

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4. Balance sheet as at 30 June 2009

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2009.

5. Cash flow statement for the financial year ended 30 June 2009

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2009.

6. Dividends

The Company paid a final fully franked dividend of 2.4 cents per share in respect of the previous corresponding reporting period on 3 October 2008, which was equal to a total dividend payment of \$1,799,000.

A fully franked interim dividend of 1.1 cents per share was paid on 3 April 2009, which was equal to a total dividend payment of \$824,000.

The directors have declared a fully franked final dividend of 1.2 cents per ordinary share. The record date for the dividend is 30 September 2009 and the dividend will be paid to shareholders on 16 October 2009.

7. Details of dividend reinvestment plans in operation

The Board approved a dividend reinvestment plan at its meeting held on 11 August 2009 and the plan will apply to the 2009 final dividend and to future dividends unless notice is given of its suspension or termination. The plan offers eligible shareholders the opportunity to reinvest all or part of their dividends in additional shares in the Company at a 5% discount to the weighted average market price of shares sold on the ASX during a period of 5 trading days ending on the dividend record date of 30 September 2009.

Applications to participate in the dividend reinvestment plan are required to be correctly completed and lodged by 5.00pm (WST) on 30 September 2009 if they are to apply to the final dividend for 2009. Forms received after that time will be effective for subsequent dividends only.

The rules of the plan and related forms will be mailed to shareholders shortly.

8. Movements in retained earnings

Refer to the statement of changes in equity included in the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2009.

9. Net Tangible Assets

	2009	2008
Net assets (\$'000)	27,885	30,768
Less: intangible assets (\$'000)	22,877	15,642
Net tangible assets (\$'000)	5,008	15,126
Ordinary shares on issue at period end	78,939,146	74,954,432
Net tangible asset backing per ordinary share	\$0.06	\$0.20

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10. (i) Control gained over entities during the year

Name of entity:	On 25 February 2009, the Group acquired 62% of the shares in Strategic Financial Management Pty Ltd. Full details are shown in note 5 to the audited financial statements of Plan B Group Holdings Limited for the year ended 30 June 2009.
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(ii) Loss of control of entities during the year

N/A

11. Details of associates and joint venture entities

N/A

12. Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to section 6 of the directors' report for the year ended 30 June 2009.

13. For foreign entities details of which set of accounting standards is used in compiling the report

N/A

14. Commentary on the results for the period

Refer to section 6 of the directors' report for the year ended 30 June 2009.

15. This report is based on accounts to which the following applies.

Audited annual financial statements

16. If the accounts have not yet been audited or subject to review and are likely to be subject to dispute or qualification, a description of the likely dispute or qualification.

N/A

17. If the accounts have been audited or subject to review and are subject to dispute or qualification, a description of the dispute or qualification.

N/A