

Plan B Group Holdings Limited
Appendix 4E
Preliminary final report
For the year ended 30 June 2007

1. Details of the reporting period and the previous corresponding period

| |
|------------------------------------------------------|
| Name of entity: Plan B Group Holdings Limited |
| ABN: 36 124 951 337 |
| Financial year ended: 30 June 2007 |
| Previous financial year ended: 30 June 2006 |

2. Results for announcement to the market

| | Percentage change over previous year | \$'000 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|---------------|
| 2.1 Revenues from ordinary activities | Up 24.3% to | 33,067 |
| 2.2 Profit from ordinary activities after tax attributable to members | Up 3.8% to | 4,333 |
| 2.3 Net profit attributable to members | Up 3.8% to | 4,333 |
| 2.4 Dividends: The Directors have declared a fully-franked final dividend in respect of the financial year ended 30 June 2007 of 1 cent per ordinary share. | | |
| 2.5 Record date for determining entitlements to the dividend: 21 September 2007 | | |
| 2.6 Brief explanation of any of the figures reported in 2.1 to 2.4 necessary to enable the figures to be understood: Refer to section 6 of the Directors' report for the year ended 30 June 2007. | | |

3. Income statement for the financial year ended 30 June 2007

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2007.

4. Balance sheet as at 30 June 2007

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2007.

5. Statement of changes in equity for the financial year ended 30 June 2007

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2007.

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6. Cash flow statement for the financial year ended 30 June 2007

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2007.

7. Dividends

The Company was incorporated on 17 April 2007 and declared a fully franked final dividend of 1 cent per ordinary share, in respect of the last quarter of the financial year ended 30 June 2007, on 28 August 2007. The record date for the dividend is 21 September 2007 and the dividend will be paid to shareholders on 19 October 2007.

Details of dividends paid by the previous legal parent entity of the Plan B Group are included in note 23 to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2007.

8. Details of dividend reinvestment plans in operation

The Company has no dividend reinvestment plans in operation.

9. Movements in retained earnings

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2007.

10. Net Tangible Assets

| | 2007 | 2006 |
|-----------------------------------------------|-------------|-------------|
| Net assets (\$'000) | 13,119 | 7,965 |
| Less: intangible assets (\$'000) | 16,941 | 9,470 |
| Net tangible assets (\$'000) | (3,822) | (1,505) |
| Ordinary shares on issue at period end | 57,554,432 | 55,084,016 |
| Net tangible asset backing per ordinary share | (\$0.07) | (\$0.03) |

The decrease in the net tangible asset ratio as compared to the prior year reflects the Group's acquisition of two wealth management businesses in New Zealand during the year, the cost of which were partially funded by debt as set out in note 5 to the audited annual financial statements.

The Group's business is predominantly of a service nature and consequently the Group has a low requirement for tangible assets.

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11. (i) Control gained over entities during the year

| | |
|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of entity: | On 1 September 2006, the Group increased its interest in Strategic Asset Management Limited from 25% to 100%. Full details of this and other business combinations undertaken during the year are shown in note 5 to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2007. |
|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

(ii) Loss of control of entities during the year

N/A

12. Details of associates and joint venture entities

N/A

13. Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to section 6 of the Directors' report for the year ended 30 June 2007.

14. For foreign entities details of which set of accounting standards is used in compiling the report

N/A

15. Commentary on the results for the period

Refer to section 6 of the Directors' report for the year ended 30 June 2007.

16. This report is based on accounts to which the following applies.

Audited annual financial statements

17. If the accounts have not yet been audited or subject to review and are likely to be subject to dispute or qualification, a description of the likely dispute or qualification.

N/A

18. If the accounts have been audited or subject to review and are subject to dispute or qualification, a description of the dispute or qualification.

N/A