

**Plan B Group Holdings Limited**  
**Appendix 4E**  
**Preliminary final report**  
**For the year ended 30 June 2008**

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**1. Details of the reporting period and the previous corresponding period**

Name of entity: <b>Plan B Group Holdings Limited</b>
ABN: <b>36 124 951 337</b>
Financial year ended: <b>30 June 2008</b>
Previous financial year ended: <b>30 June 2007</b>

**2. Results for announcement to the market**

	Percentage change over previous year	\$'000
<b>2.1 Revenues from ordinary activities</b>	Up 8.4% to	35,833
<b>2.2 Profit from ordinary activities after tax attributable to members</b>	Up 11.0% to	4,810
<b>2.3 Net profit attributable to members</b>	Up 11.0% to	4,810
<p><b>2.4 Dividends:</b>            An interim dividend for the current financial year of 2 cents per share was paid on 4 April 2008. The dividend was fully franked at 30%.</p> <p>A final dividend for the current financial year of 2.4 cents per share will be paid on 3 October 2008. The dividend will be fully franked at 30%.</p>		
<p><b>2.5 Record date for determining entitlements to the dividend:</b>            12 September 2008</p>		
<p><b>2.6 Brief explanation of any of the figures reported in 2.1 to 2.4 necessary to enable the figures to be understood:</b>            Refer to section 6 of the directors' report for the year ended 30 June 2008.</p>		

**3. Income statement for the financial year ended 30 June 2008**

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2008.

**4. Balance sheet as at 30 June 2008**

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2008.

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**5. Cash flow statement for the financial year ended 30 June 2008**

Refer to the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2008.

**6. Dividends**

The Company paid a final fully franked dividend of 1cent per share in respect of the previous corresponding reporting period on 19 October 2007, which was equal to a total dividend payment of \$750,000.

A fully franked interim dividend of 2 cents per share was paid on 4 April 2008, which was equal to a total dividend payment of \$1,499,000.

The directors have declared a fully franked final dividend of 2.4 cents per ordinary share. The record date for the dividend is 12 September 2008 and the dividend will be paid to shareholders on 3 October 2008.

**7. Details of dividend reinvestment plans in operation**

The Company has no dividend reinvestment plans in operation.

**8. Movements in retained earnings**

Refer to the statement of changes in equity included in the audited annual financial statements of Plan B Group Holdings Limited for the year ended 30 June 2008.

**9. Net Tangible Assets**

	<b>2008</b>	<b>2007</b>
Net assets (\$'000)	30,768	13,119
Less: intangible assets (\$'000)	15,642	16,941
Net tangible assets (\$'000)	15,126	(3,822)
Ordinary shares on issue at period end	74,954,432	57,554,432
Net tangible asset backing per ordinary share	\$0.20	(\$0.07)

**10. (i) Control gained over entities during the year**

Name of entity:	The Group subscribed for and was allotted 100% of the share capital in Plan B Finance Pty Ltd, a newly incorporated company that provides mortgage and other finance services.
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**(ii) Loss of control of entities during the year**

N/A

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11. **Details of associates and joint venture entities**  
N/A
12. **Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position**  
Refer to section 6 of the directors' report for the year ended 30 June 2008.
13. **For foreign entities details of which set of accounting standards is used in compiling the report**  
N/A
14. **Commentary on the results for the period**  
Refer to section 6 of the directors' report for the year ended 30 June 2008.
15. **This report is based on accounts to which the following applies.**  
Audited annual financial statements
16. **If the accounts have not yet been audited or subject to review and are likely to be subject to dispute or qualification, a description of the likely dispute or qualification.**  
N/A
17. **If the accounts have been audited or subject to review and are subject to dispute or qualification, a description of the dispute or qualification.**  
N/A